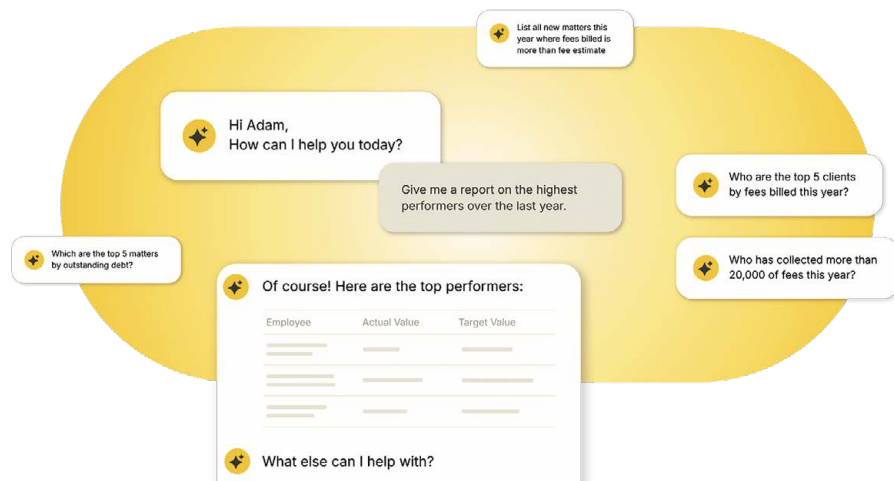


# How EveAI improves financial decision-making across your law firm



Law firms are under growing pressure to understand performance sooner and make confident decisions using current information. Billy Hume explains how EveAI helps finance teams and firm leaders ask questions of live financial data, reduce reporting effort and surface the areas that need attention.

Financial data sits behind many of the most important decisions a law firm makes, from managing WIP and profitability to understanding performance across matters, teams and offices. Yet access to that information is often slower and more complicated than it should be.

Finance teams may need to pull information from several reports, reconcile figures in spreadsheets and check the result before it can be shared. The data exists, but the route from question to answer creates delay. By the time the information reaches the person who needs it, the opportunity to act may already have narrowed.

EveAI, the AI assistant embedded within Efimis, makes that journey more direct. Users can ask questions in plain language and receive clear answers drawn from live financial data, helping the firm move from searching through systems to engaging with information more naturally.

## The reporting burden

Structured reports remain essential to legal finance, but the problem arises when every new question requires another report to be created, amended or exported.

A partner may want to understand how profitability is changing across their matters, while a finance leader may need to identify

work with rising WIP risk. Answering those questions should not always depend on another reporting cycle or spreadsheet.

EveAI allows users to explore financial information as questions arise. Rather than navigating several screens or waiting for a bespoke report, they can ask directly and receive a clear response. It does not replace dashboards or structured reporting, but provides a faster route into the same financial picture.

## From searching to asking

Financial systems have traditionally required users to understand the structure of the software, know which report to run and interpret the output. This can make valuable information difficult to reach outside the finance team, even when the firm already holds the data.

Natural-language interaction helps close that gap. EveAI turns complex financial analysis into a simpler exchange, making it easier to explore performance and ask further questions without restarting the reporting process.

## Connected data matters

AI is only useful when the information beneath it is accessible, structured and reliable. If financial data is fragmented across separate

systems or duplicated in spreadsheets, faster access alone will not create better insight.

Efimis brings accounting, reporting, compliance and financial data into a connected platform. EveAI works within that environment, using the firm's financial information to provide answers in context.

Profitability, WIP and matter performance do not exist in isolation. A useful answer depends on the relationship between the underlying records. The stronger the financial foundation, the more effectively AI can help users understand what is happening across the firm.

## Supporting judgement, not replacing it

The value of EveAI is not that it removes the need for finance expertise. Legal finance requires context, professional judgement and an understanding of how the firm operates. AI should support those skills by reducing the time spent locating information and preparing routine analysis.

When finance teams can reach an answer sooner, they have more time to examine what it means and advise the business. Firm leaders can also begin discussions from a clearer position rather than waiting until the next reporting cycle.

## From hindsight to foresight

Traditional financial reporting often begins with the question, "What happened?" That remains important, but firms also need to understand what is happening now and where attention may be required next.

By making live financial information easier to query, EveAI supports a more proactive approach. Emerging WIP risk can be identified sooner, changes in profitability can be explored while there is still time to respond, and routine questions can be answered without slowing the finance team down.

## The business benefits

EveAI helps law firms reduce the effort involved in accessing financial information and make better use of data already held across the business. By combining connected financial data with natural-language interaction, firms can spend less time assembling reports and more time interpreting results.

Finance teams remain central to that process, but they are better equipped to guide decisions while the information is current. Financial systems have long been designed to record the past. EveAI shows how they can also help law firms understand the present and prepare for what comes next.

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